

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 13, 2004

REGISTRATION NO.: 24559

BONDS ISSUED BY: Reorganized School District No. 4

AMOUNT OF ISSUE: \$13,500,000.00

COUNTY: of Jackson

DATE OF ISSUE: April 15, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds, together with other funds of the District, to refund
certain outstanding general obligation bonds of the District, Series 1998

Rate of Interest	Amount	Maturity
1.250%	\$ 1,000,000.00	03/01/2006
1.550%	2,000,000.00	03/01/2007
1.900%	2,000,000.00	03/01/2008
2.200%	2,500,000.00	03/01/2009
2.600%	2,000,000.00	03/01/2010
2.850%	2,000,000.00	03/01/2011
3.050%	2,000,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after
March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$13,370,400.00

INTEREST RATE: 2.6717%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable